



(727) 938-1099 phone
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1203 East Tarpon Ave.
Tarpon Springs, FL 34689

Family Tax & Financial

To be completed by Taxpayer(s):

Bank Name _____ Checking _____ Savings _____

Bank RTG Number _____ Account Number _____

To be completed by the ERO/Transmitter/Preparer:

Federal:

Total Anticipated Refund Amount _____

Less Preparer Fees _____

Anticipated Taxpayer Proceeds _____

Date return transmitted _____

Estimated deposit date _____

State:

Total Anticipated Refund Amount _____

Less Preparer Fees _____

Anticipated Taxpayer Proceeds _____

Date return transmitted _____

Estimated deposit date _____