



(727) 938-1099 phone  
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1203 East Tarpon Ave.  
Tarpon Springs, FL 34689

**Family Tax & Financial**

## **Individual/Personal Services**

### **2011 Fee Schedule**

Federal Short Form (Not Itemized)	\$80.00
Federal Long Form (Itemized Return)	\$175.00
First State Report	\$50.00
Additional State Reports	\$40.00
Interest & Dividend Income (Schedule B)	\$10.00
Small Business Income (Schedule C)	\$50.00
Stocks & Bonds (Schedule D)	*\$25.00
* Base fee covers up to 3 stock transactions. Each additional transaction/entry \$3.00.	
Rental Property Income (Schedule E) Each property.	\$50.00
Moving Expenses	\$30.00
Education Expenses/Education Credit	\$20.00
K-1 Entry	\$10.00
Non-Cash Contribution (Over \$500)	\$25.00
Federal Corporate Returns 1120 (S-Corp & C-Corp)	\$375.00
Federal Partnership Returns 1065	\$375.00
Federal 1041 Estates & Trusts	\$200.00
Fee Deducted from Refund Convenience Fee (Existing Clients Only) Signed form must be downloaded, signed, and returned with package.	\$30.00
Returned Check Fee	\$25.00
Processing Fee for Returns Postmarked after March 31, 2011	\$30.00

Taxes will not be prepared without payment. A base payment of \$175.00 should accompany all returns if you cannot calculate correct fee. Base your calculations on forms used in your previous years return.

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